

Date: March 7, 2018

To, The Manager Listing Operations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532767 ISIN: INE336H01023	To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: GAYAPROJ ISIN: INE336H01023
---	---

Sub: Intimation of the proposed meeting of the Issue and Allotment Committee meeting of Gayatri Projects Limited (the 'Company') in connection with the Qualified Institutions Placement ('QIP') in terms of Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), Section 42 of the Companies Act, 2013 and other applicable provisions

Dear Sir,

This is to inform you that the meeting of the Issue and Allotment Committee with respect to the QIP will be held on March 12, 2018 to *inter alia*, consider the following –

- (a) Declaring the closure of QIP on March 12, 2018 ; and
- (b) Determining and approving the issue price including a discount, if any, thereto as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

Yours truly,

For **Gayatri Projects Limited**


CS I.V. Lakshmi
Company Secretary and Compliance Officer

